

Financial Services Company GCC Daily Report

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FSC Daily Report

09/05/2023

Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,827.38	0.2	8.6	17.8	20.1	2.9	2.6	2.18%
MSCI Emerging Markets Index	989.44	0.8	3.5	12.7	14.8	1.6	1.6	3.11%
MSCI FM FRONTIER MARKETS	480.13	0.4	1.7	9.9	13.3	1.6	1.8	4.72%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	541.61	(0.1)	(3.0)	13.0	14.6	1.7	1.7	3.63%
Muscat Stock Exchange MSX 30 Index	4,672.59	(0.2)	(3.8)	13.1	10.7	1.1	0.8	4.47%
Tadawul All Share Index	11,317.58	0.5	8.0	17.8	21.6	2.2	2.1	2.89%
Dubai Financial Market General Index	3,573.35	(0.3)	7.1	9.0	12.2	1.2	1.0	4.97%
FTSE ADX GENERAL INDEX	9,676.74	(0.2)	(5.2)	29.6	18.1	2.6	1.9	1.84%
Qatar Exchange Index	10,747.00	0.3	0.6	12.8	14.9	1.5	1.5	4.60%
Bahrain Bourse All Share Index	1,923.18	0.5	1.5	6.1	11.9	0.7	1.0	9.01%
Boursa Kuwait All Share Price Return Ir	6,947.12	(0.8)	(4.7)	16.5	20.4	1.5	1.5	4.14%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	521.74	0.9	3.2	14.5	16.6	1.6	1.7	3.12%
MSCI AC Asia Ex. Japan Index	638.43	0.8	3.1	14.6	16.3	1.5	1.6	0.00%
Nikkei 225	29,242.82	1.0	12.1	23.8	21.9	1.8	1.8	2.02%
S&P/ASX 200	7,264.08	(0.2)	3.2	14.8	19.2	2.1	2.1	4.44%
Hang Seng Index	19,867.58	(2.1)	0.4	11.6	11.7	1.2	1.2	4.23%
NSE Nifty 50 Index	18,265.95	0.0	0.9	22.3	24.8	3.0	3.0	1.38%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.99	0.3	10.2	13.8	16.7	2.0	1.7	3.43%
MSCI Emerging Markets Europe Index	100.71	1.8	7.5	5.9	7.1	1.1	0.9	3.77%
FTSE 100 Index	7,746.16	(0.4)	4.0	10.9	15.0	1.7	1.6	4.27%
Deutsche Boerse AG German Stock Ind	15,908.85	(0.3)	14.3	13.4	15.9	1.7	1.6	3.54%
CAC 40 Index	7,377.40	(0.9)	14.0	12.7	16.9	1.8	1.6	3.03%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,109.73	0.1	7.8	19.6	22.1	3.8	3.7	1.72%
S&P 500 INDEX	4,138.12	0.0	7.8	19.7	22.0	4.0	3.9	1.67%
Dow Jones Industrial Average	33,618.69	(0.2)	1.4	19.4	19.2	4.4	4.4	2.08%
NASDAQ Composite Index	12,256.92	0.2	17.1	33.3	35.8	5.0	5.3	0.88%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	553.52	1.5	-9.3	-33%	143%
Gold Spot \$/Oz	2,030.44	0.5	11.3	-2%	93%
BRENT CRUDE FUTR Jul23	76.37	-0.8	-9.3	-26%	79%
Generic 1st'OQA' Future	75.89	-1.1	-3.8	-40%	311%
LME COPPER 3MO (\$)	8,581.50	1.0	2.5	-20%	98%
SILVER SPOT \$/OZ	25.57	0.1	6.7	-12%	113%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,672.59							
Change	-8.02	-0.17%						
Previous Close	4,680.61		Financial Sector	7,557.72	7,565.74	-0.11%	-0.57%	-4.37%
Open	4,680.61		Industry Sector	6,114.85	6,180.62	-1.06%	-2.89%	-4.86%
Day's High	4,681.21		Services Sector	1,740.61	1,735.72	0.28%	-0.38%	7.67%
Day's Low	4,663.98		MSM Shariah Index	484.04	484.26	-4.00%	-	-
YTD Change	-3.81%							
Volume Mn	15.64							
MSX30 Value Traded Mn	3.38							
Traded / Listed Stocks	52	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN CABLES INDSTR	1.995	5.00%	ALOMANIYA.FIN.B22	0.051	-34.62%	ALANWAR INVESTMENT	0.089	3060.10
SEMBCORP SALALAH	0.104	4.00%	ALOMANIYA.FIN.SB19	0.060	-33.33%	BANK MUSCAT	0.267	2550.80
ALBATINAH POWER	0.031	3.33%	OMAN ARAB BANK	0.139	-9.74%	SEMBCORP SALALAH	0.104	1591.93
OMAN CHROMITE	3.750	3.31%	Barka Water and Power	0.106	-9.40%	OMAN TELECOM	0.980	1153.19
UNITED FINANCE	0.060	1.70%	OMAN FLOUR MILLS	0.530	-8.62%	AHLI BANK	0.170	874.83

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,317.58							
Change	61.19	0.54%	Tadawul Banks	11,325.77	11,304.87	0.18%	1.52%	-0.03%
Previous Close	11,256.39		Tadawul Energy	6,262.98	6,067.39	3.22%	5.40%	1.91%
Open	11,390.38		Tadawul Utilities	7,800.78	7,711.94	1.15%	1.85%	3.07%
Day's High	11,390.83		Tadawul Telecom	7,976.71	8,022.07	-0.57%	1.18%	0.20%
Day's Low	11,261.33		Tadawul Insurance	6,579.68	6,500.90	1.21%	2.13%	1.80%
YTD Change	8.01%		Tadawul Retailing	8,046.44	8,002.03	0.55%	1.03%	0.83%
Volume Mn	160,089.29		Tadawul Food & Beverages	5,308.79	5,353.99	-0.84%	-0.56%	-0.70%
Value Traded Mn	5,570.22		Tadawul Media	24,235.98	24,470.56	-0.96%	-0.19%	-3.62%
Traded / Listed Stocks	223	228	Tadawul Materials	6,594.48	6,588.33	0.09%	1.24%	-1.46%
			Tadawul Capital Goods	6,659.91	6,697.95	-0.57%	1.22%	1.31%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL SAGR CO-OPERATIVE INSURAN	16.12	9.96%	TIHAMA ADVERTISING & PUBLIC	18.80	-9.96%	MOBILE TELECOMMUNICATIONS CO	14.58	33,173.67
ASH-SHARQIYAH DEVELOPMENT CO	26.30	9.95%	MOBILE TELECOMMUNICATIONS CO	14.58	-9.55%	SAUDI ARABIAN OIL CO	33.65	14,237.78
AMANA COOPERATIVE INSURANCE	12.44	9.89%	SAUDI ARABIAN AMIANTIT CO	43.00	-5.70%	BANK AL-JAZIRA	17.86	7,415.10
SAUDI ENAYA COOPERATIVE INSU	12.54	9.62%	ALWASAIL INDUSTRIAL CO	20.50	-5.53%	AMANA COOPERATIVE INSURANCE	12.44	5,428.31
SAUDI RE FOR COOPERATIVE REI	17.92	6.67%	ARRIYADH DEVELOPMENT COMPAI	19.16	-4.10%	GULF GENERAL COOPERATIVE INS	8.22	4,722.10

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,573.35							
Change	-9.49	-0.26%						
Previous Close	3,582.84		Real Estate & Construction	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,586.53		Banking	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,597.86		Insurance	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,571.08		Consumer Staples	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.07		Services	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	375,950.58		Telecommunication	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	395.56		Transportation	#N/A #N/A	#N/A #N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK OF DUBAI	4.71	4.67%	AL FIRDOUS HOLDINGS PJSC	0.14	-4.76%	UNION PROPERTIES PJSC	0.29	113,393.64
UNION PROPERTIES PJSC	0.293	2.09%	DAR AL TAKAFUL	0.662	-4.61%	AMLAK FINANCE	0.85	19,207.86
AMLAK FINANCE	0.848	0.47%	DUBAI ISLAMIC INSURANCE CO	0.775	-4.20%	DEYAAR DEVELOPMENT PJSC	0.66	12,038.75
AIR ARABIA PJSC	2.28	0.44%	ARAMEX PJSC	3.17	-3.65%	DUBAI ELECTRICITY & WATER AU	2.46	11,117.15
EMIRATES NBD PJSC	14.1	0.36%	DUBAI INVESTMENTS PJSC	2.25	-2.17%	AIR ARABIA PJSC	2.28	8,828.72

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,676.74							
Change	-14.61	-0.15%						
Previous Close	9,691.35		Financial	16,200.81	16,195.18	0.03%	-0.12%	-0.88%
Open	9,691.35		Telecommunication	5,766.41	5,797.74	-0.54%	-0.16%	-2.56%
			Consumer Services	10,298.01	10,282.14	0.15%	0.47%	4.13%
Day's High	9,701.09		Basic Material	5,476.35	5,557.90	-1.47%	-1.68%	-3.57%
Day's Low	9,670.50		Industrials	3,324.12	3,392.37	-2.01%	-3.54%	-4.22%
YTD Change	-5.23%		Utilities	12,408.74	12,606.96	-1.57%	-1.57%	-3.69%
			Energy	2,245.32	2,241.23	0.18%	-0.54%	-2.47%
Volume Mn	214,533.29		Health Care	3,170.89	3,145.73	0.80%	0.50%	-0.52%
Value Traded Mn	849.39		Real Estate	7,951.16	7,938.50	0.16%	0.19%	0.81%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BANK OF SHARJAH	0.577	12.04%	HILY HOLDING PJSC	3.7	-7.50%	MULTIPLY GROUP	3.07	23840.51
FOODCO NATIONAL FOODSTUFF CO	1.6	9.59%	HAYAH INSURANCE CO PJSC	0.875	-5.41%	RAK PROPERTIES	0.67	21793.24
NATIONAL CORP TOURISM & HOTE	3.93	7.67%	SHARJAH CEMENT & INDUS DEVEL	0.62	-4.62%	FERTIGLOBE PLC	3.47	16445.38
RAK PROPERTIES	0.67	3.55%	NATIONAL MARINE DREDGING CO	21	-4.02%	DANA GAS	0.83	13269.32
CHIMERA S&P KSA SHARIA ETF-B	3.47	2.06%	METHAQ TAKAFUL INSURANCE	0.658	-3.24%	ESHRAQ INVESTMENTS PJSC	0.55	11314.56

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,747.00							
Change	31.40	0.29%	Total Return	23,064.57	22,997.17	0.29%	1.01%	5.56%
Previous Close	10715.6		Rayan Islamic	4,746.70	4,722.60	0.51%	1.17%	4.42%
Open	10690.62		All Share	3,600.17	3,590.06	0.28%	1.17%	5.95%
Day's High	10747		Banks & Finance	4,503.75	4,500.98	0.06%	1.44%	7.84%
Day's Low	10658.53		Industrials	4,097.28	4,082.98	0.35%	-0.59%	1.54%
YTD Change	0.00617257		Transportation	4,686.74	4,658.07	0.62%	0.87%	4.53%
Volume Mn	378.9838		Real Estate	1,593.67	1,575.85	1.13%	3.66%	8.91%
Value Traded Mn	770.4115		Insurance	2,152.08	2,134.48	0.82%	6.49%	5.31%
Traded / Listed Stocks	20	51	Telecommunications	1,630.35	1,625.03	0.33%	0.26%	11.28%
			Consumer Goods	7,981.65	7,936.27	0.57%	1.95%	3.61%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA INSURANCE CO	2.22	6.12%	QATAR GENERAL INSURANCE & RE	1.11	-9.93%	MAZAYA REAL ESTATE DEVELOPME	0.71	52058.04
EZDAN HOLDING GROUP	1.19	5.90%	QLM LIFE & MEDICAL INSURANCE	3.02	-5.68%	MASRAF AL RAYAN	2.79	38110.60
LESHA BANK LLC	1.19	5.22%	AL KHALEEJ TAKAFUL GROUP	2.62	-5.17%	SALAM INTERNATIONAL INVESTME	0.65	36777.78
INMA HOLDING COMPANY	4.50	4.99%	AL AHLI BANK	4.00	-4.86%	ALIARAH HOLDING COMPANY QPS	0.86	27595.41
QATAR ISLAMIC INSURANCE GROU	8.89	3.69%	QATAR INDUSTRIAL MANUFACTUR	2.90	-2.09%	ESTITHMAR HOLDING QPSC	2.12	26489.16

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,923.18							
Change	9.44	0.49%	MSCI Bahrain	138.64	135.86	2.05%	1.71%	2.19%
Previous Close	1,913.74		MSCI Bahrain Domestic Islamic	50.00	48.09	3.96%	1.46%	0.96%
Open	1,913.38		MSCI Bahrain Net TR USD	352.64	346.68	1.72%	1.72%	2.74%
Day's High	1923.300							
Day's Low	1911.020							
YTD Change	1.47%							
Volume Mn	5,448.11							
Value Traded Mn	3.121							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN KUWAIT INSURANCE	0.40	10.00%	NASS CORP BSC	0.10	-2.91%	ALUMINIUM BAHRAIN BSC	1.04	963.76
NATIONAL BANK OF BAHRAIN BSC	0.62	3.66%	ALUMINIUM BAHRAIN BSC	1.04	-0.95%	AL SALAM BANK BSC	0.13	936.84
AL SALAM BANK BSC	0.13	1.52%	APM TERMINALS BAHRAIN BSC	1.17	-0.85%	NASS CORP BSC	0.10	400.44
BAHRAIN TELECOM CO	0.48	1.06%	GFH FINANCIAL GROUP BSC	0.25	-0.40%	GFH FINANCIAL GROUP BSC	0.25	172.50
BBK BSC	0.51	0.59%	-	-	-	BBK BSC	0.51	131.31

Boursa Kuwait

	6,947.12		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	-53.68	-0.77%	Industrials	980.96	983.33	-0.24%	-2.44%	-9.08%
Previous Close	7,000.80		Banks	1,706.80	1,725.13	-1.06%	-2.82%	-4.86%
Open	7,006.81		Consumer Service	473.06	459.65	2.92%	3.53%	-1.44%
			Technology	582.00	582.00	0.00%	0.00%	-16.41%
Day's High	7,013.54		Real Estate	1,091.59	1,093.45	-0.17%	-4.61%	-9.69%
Day's Low	6,937.94		Financial Services	1,193.56	1,199.83	-0.52%	-3.00%	-5.07%
YTD Change	-4.73%		Telecom	1,136.41	1,141.20	-0.42%	-3.26%	-3.81%
			Health Care	454.28	457.01	-0.60%	-0.60%	-1.64%
Volume Mn	0.11		Insurance	2,123.86	2,111.45	0.59%	0.48%	36.95%
Value Traded Mn	43.72		Basic Materials	862.62	859.54	0.36%	-3.29%	-0.29%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
HAYAT COMMUNICATIONS	59.80	18.89%	KUWAIT HOTELS SAK	141.00	-21.23%	KUWAIT FINANCE HOUSE	726.00	24,282.37
AMAR FINANCE & LEASING CO	60.10	9.87%	EQUIPMENT HOLDING CO K.S.C.C	24.10	-8.71%	WARBA BANK KSCP	216.00	7,236.08
KUWAIT FOUNDRY CO SAK	404.00	6.32%	AL SAFAT INVESTMENT CO	96.10	-6.70%	NATIONAL BANK OF KUWAIT	960.00	5,393.54
AL MASAKEN INTL REAL ESTATE	19.50	5.41%	DAR AL THURAYA REAL ESTATE C	94.60	-6.24%	MOBILE TELECOMMUNICATIONS CO	540.00	4,791.00
IFA HOTELS & RESORTS CO. K.S	20.30	5.18%	OSOS HOLDING GROUP CO	100.70	-5.00%	COMMERCIAL REAL ESTATE CO	95.70	4,307.14

Source: FSC

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